

Agreement Overview



Euromonitor Passport Euromonitor International

Available to purchase until 31/03/2022

Site licences for Passport, Euromonitor's global market research database

Key Facts

Benefits

- Significant savings - pay a third of the price outside the agreement
- Access to some content free of charge for early adoption
- Additional discount for multiple product subscription

Important dates

Agreement start: 1 April 2019

Agreement end: 31 March 2022

Early Bird invoicing: 15 September annually

Standard invoicing: 1 January annually

Licence type

Site licence

Commitment Period

This Agreement is of 3 years duration. Institutions may join the agreement at any time and are committed to the end of the Agreement, unless they exercise the opt out clause by giving notice as indicated in the Terms and Conditions section.

Trial

A one time 30 day free trial available is available on application to [Chest Help](#) with your IP address range.

Eligible Institutions

Higher and Further Education and Research Councils in the United Kingdom, and to Universities and Colleges of Further Education in the Republic of Ireland.

Other organisations aligned with Eduserv's charitable objectives of supporting education, research bodies and the public sector may ask to participate in the Agreement. Eduserv will liaise with the Supplier about any such requests.

Background Information

Continuation of the popular Euromonitor agreement that has been in force for over 10 years.

Product Information

Supplier Details

Owner: Euromonitor International Ltd, registered in England and Wales (company number 1040587), 60161 Britton Street, London, EC1M 5UX

Product Description

Passport

Passport is a market research database providing detailed data and analysis on industries, economies, countries and consumers across 781 cities, 210 countries. In addition;

Core Countries - the database holds statistics and market analysis for 24 FMCG (fast moving consumer goods) industries across 100 core countries. The ones in **orange** have been added to the original 80 included in the last Agreement.

Africa and the Middle East	Asia Pacific	Australasia	Latin America	Western Europe
Algeria	Azerbaijan	Australia	Argentina	Austria
Cameroon	China	New Zealand	Bolivia	Belgium
Egypt	Hong Kong, China		Brazil	Denmark
Israel	India	Eastern Europe	Chile	Finland
Kenya	Indonesia	Belarus	Colombia	France
Morocco	Japan	Bosnia-Herzegovina	Costa Rica	Germany
Nigeria	Kazakhstan	Bulgaria	Dominican Republic	Greece
Saudi Arabia	Malaysia	Croatia	Ecuador	Ireland
South Africa	Pakistan	Czech Republic	Guatemala	Italy
Tunisia	Philippines	Estonia	Mexico	Netherlands
United Arab Emirates	Singapore	Georgia	Peru	Norway
Angola	South Korea	Hungary	Uruguay	Portugal
Côte d'Ivoire	Taiwan	Latvia	Venezuela	Spain
Ethiopia	Thailand	Lithuania	El Salvador	Sweden
Ghana	Uzbekistan	Macedonia	Honduras	Switzerland
Tanzania	Vietnam	Poland	Panama	Turkey
Iraq	Bangladesh	Romania	Paraguay	United Kingdom
Jordan	Cambodia	Russia		
Kuwait	Laos	Serbia	North America	
Lebanon	Myanmar	Slovakia	Canada	
Oman	Sri Lanka	Slovenia	USA	
Uganda		Ukraine		
Qatar				

Industries - download the [Category Level Detail](#) pdf for the geographic coverage, categories and statistics for each industry

Other databases: Complementing Euromonitor Passport these in-depth databases and reports can be added to Passport or subscribed to as stand-alone products.

- Passport: Cities
- Passport: Industrial
- Passport: Automotive
- Passport: Nutrition
- Passport: Luxury
- Passport: Ingredients
- Passport: Ethical Labels
- Passport: Sports
- Industry Vertical (IV) - one or more complete Industry Vertical (IV) can be added to Passport or subscribed to as a stand-alone product.

Access and Identity Management Solution

OpenAthens	Yes
IP Address range	Yes
Shibboleth	Yes
Username / Password	No
EZProxy	No
Referring URL	Yes

Technical Function Specification

Technical Function	Standard	Compliance	Supplier Notes
Full text linking	OpenURL	No	
Federated searching	Z39.50 protocol	No	
Harvesting	SRW/SRU	Yes	
	OAI-PMH	No	
	RSS or Atom	Yes	
Metadata standards	Dublin Core	No	
	MARC	No	
	PRISM	No	
Months embargo period		N/A	
Digital preservation	Lockss	No	
	Clockss	No	
	Portico	No	
Usage statistics	COUNTER	No	Euromonitor provides other usage stats
	SUSHI	No	Euromonitor provides other usage stats
Accessibility	Web Content Accessibility Guidelines	No	
Personalisation features		No	

The supplier confirms that throughout the term of the agreement the products will comply with the standards indicated.

Updates

Different types of content are updated at different intervals and timed throughout a 12 month period. There is annual data and reports that are updated on a rolling schedule. In addition there are industry reports that are updated weekly and monthly.

Alterations/Additions

All additions and new functionality will be incorporated at no additional charge

Service and Support

Trials

A one time 30 day free trial available is available on application to [Chest Help](#) with your IP address range.

Login information

Passport website

Technical Support

Support will be provided by Euromonitor via a single contract or a deputy at the institution. Euromonitor support can be contacted at:

- Phone: 0207 251 8024
- Fax: 0207 608 3149
- Email: Passport.Support@Euromonitor.com
- Address:

60-61 Britton Street
London
EC1M 5UX

Product Documentation

Comprehensive help files are included in the online service.

Copying of hardcopy and electronic documentation is permitted.

Training and Training Materials

Each subscriber is assigned a personal account manager who can deliver online trainings to all authorised users. In addition there are 'how-to' videos located in the database than illustrate how to effectively use the system. Euromonitor also provides 'how-to' and 'quick-start' guides in Power Point and PDF format.

FAQs

About the Euromonitor Passport Agreement

Can I opt out?

Early subscribers may terminate their Licence early and opt-out of further payment by giving notice on or before 15 September annually, early termination to take effect on the following 31 March. Standard subscribers may terminate their Licence early and opt-out of further payment by giving notice on or before 1st January annually, early termination to take effect on the following 31 March. If you are in doubt as to whether you are an Early adopter or Standard subscriber please ask help@chest.ac.uk.

Terms and Conditions

The Chest Order, together with the Licence Terms and Conditions, and any exceptions listed below, create a legally binding contract between your institution, organisation or company and the Licensor. Therefore please read the terms and conditions carefully and only submit a Chest Order if its terms and conditions are acceptable to your institution, organisation or company and you have the authority to make the financial commitment shown.

Licence

This Site licence is subject to the terms and conditions for the [Standard Chest Licence for Online Resources](#) with amendments shown at the bottom of this screen.

Licence extensions

There are two options to extend site licences for Education Purposes. [Annex A](#) of the Terms and Conditions for the Standard Chest Licence for Online Resources refers:

1. Across partner institutions, domestic or international. Fees are calculated as a % of the site licence fee depending on the aggregated student FTEs numbers at all partner institutions.

No. of Users	% of Fee
1 – 499	10%
500 – 999	20%
1,000 – 1,999	30%
2,000 – 2,999	40%
3,000 +	50%

2. Across wholly owned and/or operated campuses outwith the UK and the Republic of Ireland. Fees are calculated as a % of the site licence fee depending on the aggregated student FTEs numbers.

No. of Users	% of Fee
1 – 999	FOC
1,000 – 1,499	10%
1,500 – 1,999	20%
2,000 – 2,999	30%
3,000 – 3,999	40%
4,000 +	50%

Payment terms

On receipt of a completed Order, and a Purchase Order (if required) Institutions will be invoiced for the Agreement Year in which the Licence is signed.

In subsequent years, Institutions will be invoiced three months in advance of the anniversary date of their option, so:

- **Early Adopters** will be billed on 15 September 2019 and 2020
- **Standard Subscribers** will be billed on 1 January 2020 and 2021

All Purchase Orders must be made out to Eduserv

Payments are due within thirty days of invoice date; recipients of late payments are entitled to interest in accordance with **UK statutory provisions**.

What are institutions and library services allowed to do?

Keep a local cached copy for Educational Purposes	No
Incorporation of parts of the Licensed Material	Yes
Deposit learning and teaching objects in repositories	Yes
Interlibrary loan	No

Who can use the resource?

User	On site	Remote access
Students	Yes	Yes
Staff	Yes	Yes
Walk-in users	No	No
Alumni members	No	No

What can authorised users do?

The resources can be used for Educational Purposes – defined as:

- education
- teaching
- distance learning
- private study
- academic research
- administration and management of the Licensee’s educational or research operations

Exclusions: [Delete or amend as appropriate]

- See the Licence for any exclusions and restrictions
- The resources **may not** be used for anything other than Educational Purposes.
- Downloading of large amounts of material by authorised users that might be considered ‘systematic’.

Termination Clauses

The Fee for early termination in accordance with clause 10.4 of the Terms and Conditions for the Standard Chest Licence for Online Resources is **nil**.

The Fee for retention rights upon termination in accordance with clause 10.5 of the Terms and Conditions for the Standard Chest Licence for Online Resources is **nil**.

Early subscribers may terminate their Licence early and opt-out of further payment by giving notice on or before 15 September annually, early termination to take effect on the following 31 March.

Standard subscribers may terminate their Licence early and opt-out of further payment by giving notice on or before 1 January annually, early termination to take effect on the following 31 March

If you are in doubt as to whether you are an Early Adopter or Standard Subscriber please ask help@chest.ac.uk

It is the intention of Eduserv and Euromonitor to renew this Agreement. If the Agreement is renewed or extended, then new conditions may apply. If the Agreement is not renewed, then any extension is a matter between institutions and Euromonitor.

Personal Licences

Personal licences are not available.

Exceptions to the Terms and Conditions

For the purposes of this Licence Agreement:

Clauses 1.1(a)(iii) and 1.1(a)(iv) are deleted and replaced by a new clause 1.1(a)(iii) which reads: For the avoidance of doubt, **alumni** (unless the licensee has access to Research Monitor for Alumni free-of-charge until 31 March 2020) and **walk-in users are not Authorised Users**.

Clause 2.2(m) is deleted. Inter-library loan is **not allowed**.

Clause 10.4 of the Terms and Conditions for the **Standard Chest Licence for Online Resources** is amended by the replacement of the words “not less than sixty days’ prior written notice” with the words “not less than ninety days’ prior written notice”. See Termination Clauses above for details of dates.